


## Additional Discounted or Free Services


**Newrizons has selected these partners to provide these services because of their special knowledge and their commitment to serve our credit union members like we do.**


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|      | <p style="text-align: right; color: #4F81BD;"><b>Cash rewards and discounts</b></p> <p>Credit union members receive exclusive discounts and benefits from trusted partners! Start saving today.</p> <ul style="list-style-type: none"> <li>• Love to Shop –Whether you’re looking to do your shopping with Target, Macy’s, Best Buy, FTD, or 1,500 other stores, you get cash back for every purchase.</li> <li>• Sprint - \$100 off</li> <li>• Intuit Turbo Tax - \$15 off</li> <li>• ADT</li> <li>• TruStage Insurance</li> </ul> |
| <p><a href="http://www.lovemycreditunion.org">http://www.lovemycreditunion.org</a></p> |   |


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|    | <p style="text-align: right; color: #4F81BD;"><b>Shared Branching</b></p> <p>Make deposits or withdrawals to any of your Newrizons’ accounts from other credit union locations.</p> <p>CO-OP’s 5,000+ shared branches means you have more direct access to your money. Your membership and accounts remain at Newrizons while you access them and conduct business through any of the convenient 5,000+ shared branches across the US and Internationally.</p> |
| <p><a href="https://co-opcreditunions.org/locator/?ref=co-opsharedbranch.org&amp;sc=1">https://co-opcreditunions.org/locator/?ref=co-opsharedbranch.org&amp;sc=1</a></p> <p>Text a Zip Code to 91989 to find nearby ATM and Shared Branch Locations<br/>1-888-SITE-CO-OP (888-748-3266)</p> |  |

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| <p>Jeremy Hawkins<br/>Financial Planner<br/>Pershing LLC</p>  | <p style="text-align: right; color: #4F81BD;"><b>Investment Services</b></p> <p>Local Financial Services include 401(k) Planning, Retirement Planning, Wealth Management, Estate Conservation, Investment Planning, Education Funding</p> |
| <p>Jeremy Hawkins<br/>360.533.5498<br/><a href="mailto:Jeremy.Hawkins@cunamutual.com">Jeremy.Hawkins@cunamutual.com</a></p> |   |

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|  <p><b>MEMBERS</b><br/>Insurance &amp; Investments</p> <hr/> <p>CMFG Life Insurance Company</p> <p>Cuna Mutual Insurance</p> | <p style="text-align: right;"><b>Investments</b></p> <p>Investment Services</p> <ul style="list-style-type: none"><li>• Annuities</li><li>• Brokerage Services</li><li>• Fiduciary Consultants</li></ul> <p style="text-align: right;"><b>Insurance</b></p> <p>Credit Insurance Services</p> <ul style="list-style-type: none"><li>• Credit Life Insurance</li><li>• Credit Disability Insurance</li></ul> |
| <p style="text-align: center;">877.345.4769 or 800.356.2644<br/><a href="http://www.Cunamutual.com">www.Cunamutual.com</a></p>  |  |

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|  <p>TruStage Insurance</p>  | <p style="text-align: right;"><b>Insurance</b></p> <p>TruStage Insurance products are designed with credit union members in mind, to help them protect the achievements and aspirations of those who matter most in their lives. TruStage Insurance</p> <ul style="list-style-type: none"><li>• Life</li><li>• Auto</li><li>• Homeowners</li><li>• Rental</li><li>• Accidental Death and Dismemberment (AD&amp;D)</li><li>• Health Insurance Program with GoHealth</li></ul> |
| <p style="text-align: center;">1-855-612-7910<br/>Service: 1-88-TRUSTAGE (1-888-787-8243)<br/><a href="http://www.trustage.com">www.trustage.com</a></p> |  |

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|  <p><b>CARFAX</b><br/>VEHICLE HISTORY REPORTS</p> <p><b>GET IT NOW!</b></p> | <p style="text-align: right;"><b>Auto Services</b></p> <p>Don't run the risk of buying used cars with costly hidden problems. Get a detailed vehicle history report from their nationwide database within seconds</p> |
| <p><a href="http://www.carfax.com">www.carfax.com</a></p>  |   |

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|  <p>AutoSmart</p> | <p style="text-align: right;"><b>Auto Services</b></p> <p>Auto Solution<br/>An auto-buying service for credit union members.</p> <ul style="list-style-type: none"><li>• Take a free workshop on car-buying skills so you can make an informed buying decision.</li><li>• Find your perfect car 24x7</li><li>• Find the right price to pay even sell or trade in your existing car</li></ul> |
| <p><a href="http://cuautosolution.com/">http://cuautosolution.com/</a></p>                           |  |

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|  | <p style="text-align: right;"><b>Auto Services</b></p> |
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National Auto Dealers Association

Research Used Car Values, New Car Prices & Compare Models

[www.nadaguides.com](http://www.nadaguides.com)



**Kelley Blue Book**  
kbb.com – guiding the car buyer

**Auto Services**

Research Used Car Values, New Car Prices & Compare Models

[www.kbb.com](http://www.kbb.com)

800-258-3266



When you're ready to purchase or to refinance a home.

**Mortgage Loans**

Contact Logan Rutherford at Consolidated Community Credit Union 800.444.8115x1410 or apply online <https://www.consolidatedccu.com/mortgage/mortgage.html?a=6caadc54034300ebb63f23ac30dc0cf>



**LIBERTY**

Liberty is Now Harland Clarke

**Check Services**

Order Personal Checks, Business Checks & Accessories

<https://reorder.libertysite.com/default.aspx>

Contact Center hours Mon-Sat 7AM - 7PM Central Time Zone 1-877-585-8777




Money Desktop


**Financial Management & Budgeting**

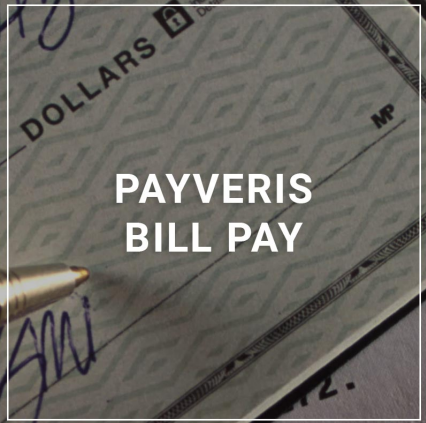
Simplify your life by managing all of your money from one place!

- Account Aggregation: MoneyDesktop gathers basic financial information from ALL of your different financial accounts and organizes it into one convenient place.
- Expense Tracking: Categorize and track spending from your various financial accounts. See everything that is coming in and going out and make more informed financial decisions.
- Budgeting: Create relative budgets based off your actual spending, income, debts, and expenses. Mobile access makes budgeting easy to reference, update, and actually stick to.
- Debt Management: Money Desktop gives you step-by-step instructions on how to get your debt under control. A customized plan just for you based on your debts, income, and budget

Free for members and fully available from online or mobile banking

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|            | <p style="text-align: right;"><b>Online Safety Deposit Box</b></p> <p>You deserve the best in data security. That's why we've given you an online safe. Seriously, backing up and storing important files is important. Losing your digital files happens more frequently than you might think. One small accident or failure could destroy the important items you care about. That is why we recommend you use Virtual StrongBox, a tool where you can back up your most important files behind online banking.</p> |
| <p style="text-align: center;">Free for members and fully available from online banking</p> |   |

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|  <p>IRS Volunteer Income Tax Assistance</p> | <p style="text-align: right;"><b>Income Tax Services</b></p> <p>The Volunteer Income Tax Assistance (VITA) program offers free tax help to people who generally make \$54,000 or less, persons with disabilities and limited English speaking taxpayers who need assistance in preparing their own tax returns. IRS-certified volunteers provide free basic income tax return preparation with electronic filing to qualified individuals.</p> |
| <p style="text-align: center;">Call Newrizons 360.533.4760 for qualification and an appointment</p>                          |  |

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| <p style="text-align: center;"><b>Bill Payer</b></p>  | <ul style="list-style-type: none"><li>• Set up one time or recurring bill payments via check or electronic check transfers</li><li>• Send Cash – P2p money transfer - electronically send money from your Newrizons account to anyone's account at another financial institution via the web, smart phone or tablet</li><li>• External Transfers – A2a - transfers between accounts at different financial institutions</li></ul> |
| <p style="text-align: center;">Free for members and fully available from online or mobile banking</p>                                    |   |